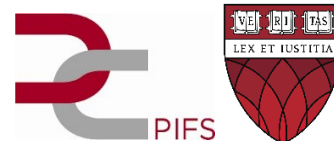


22ND ANNUAL SYMPOSIUM ON BUILDING THE FINANCIAL SYSTEM OF THE 21ST CENTURY: AN AGENDA FOR EUROPE AND THE UNITED STATES

APRIL 17-19, 2024
The JW Marriott Hotel
1331 Pennsylvania Avenue NW
Washington, DC



Agenda

WEDNESDAY, April 17

5:30-6:15 p.m. RECEPTION Capitol Foyer (-3 level)

6:15 p.m. GREETINGS Salon D & E (-3 level)

- Hal S. Scott, Emeritus Nomura Professor of International Financial Systems, Harvard Law School and President, Program on International Financial Systems

6:20-7:20 p.m. KEYNOTE ADDRESSES Salon D & E (-3 level)

- Mark Branson, President, BaFin
- Tim Wennes, U.S. Chief Executive Officer and Country Head, Santander; President and Chief Executive Officer, Santander Bank, N.A.

Introduced by: Hal S. Scott, Emeritus Professor, Harvard Law School and President, PIFS

7:20-9:00 p.m. DINNER Salon D & E (-3 level)

9:00-10:00 p.m. AFTER DINNER COCKTAILS

1331 Bar and Lounge (Penn Ave -1 Level)

THURSDAY, April 18

7:30-8:30 a.m. BREAKFAST BUFFET Russell, Hart and Cannon (level -2)

8:30-9:00 a.m. FIRESIDE CHAT Salons D & E (-3 level)

- Travis Hill, Vice Chairman, Federal Deposit Insurance Corporation

Introduced and moderated by: Hal S. Scott, Emeritus Professor, Harvard Law School and President, PIFS

9:00-9:40 a.m. PANEL SESSION Salons D & E (-3 level)

What's Next for the E.U. Capital Markets Union & U.S. Capital Markets?

- Greg Baer, President, Bank Policy Institute (BPI)
- Tilman Leuder, Head of Securities Markets, European Commission (virtual)
- Jonathan Sokobin, Chief Economist, Financial Industry Regulatory Authority (FINRA)

Introduced and moderated by: John Gulliver, Executive Director, PIFS

9:45-10:50 a.m.	SMALL GROUP SESSIONS	Room
Group 1- Facilitator: Jim Angel, Reporter: Bill Grimes		Rayburn
Group 2- Facilitator: Ed Bowles, Reporter: Jon Ondrejko		Commerce
Group 3- Facilitator: Allison Parent, Reporter: Ed Nalbantian		State
Group 4- Facilitator: Angus Canvin, Reporter: Paolo Saguato		Treasury

10:50-11:10 a.m. REFRESHMENT BREAK

11:10-11:50 p.m. PANEL SESSION **Salons D & E**

The Role of Banks in Lending and Economic Growth and the Rise of Private Credit

- Ana Arsov, Global Co-Head of Financial Institutions and Global Head of Private Credit, Moody's Ratings
- Cornelia Holthausen, Director General, Macroprudential Policy and Financial Stability, ECB
- Jeanette Quick, Deputy Assistant Secretary for Financial Institutions Policy, U.S. Department of Treasury
- John Golden, Global Head of Insurance Regulation Partner, Apollo; Executive Vice President, Athene

Moderated and introduced by: Stefan Gavell, Vice Chair, PIFS

11:55-12:55 p.m.	SMALL GROUP SESSIONS	Room
Group 1- Facilitator: Lauren Anderson, Reporter: Bill Grimes		Rayburn
Group 2- Facilitator: Suyash Paliwal, Reporter: Jon Ondrejko		Commerce
Group 3- Facilitator: Jon Whitehouse, Reporter: Ed Nalbantian		State
Group 4- Facilitator: Emiliano Tornese, Reporter: Paolo Saguato		Treasury

1:00-2:25 p.m. LUNCH & KEYNOTE ADDRESSES **Russell, Hart and Cannon**

- Isabel Schnabel, Member of the Executive Board, European Central Bank (ECB)
- Verena Ross, Chair, European Securities and Markets Authority (ESMA)

Introduced and moderated by: John Gulliver, Executive Director, PIFS

2:30-3:35 p.m. PLENARY PANEL SESSION **Salons D & E**

Enabling the Next Generation of Financial Markets and Innovation

- Martin Moloney, Secretary General, IOSCO
- Scott Bauguess, VP of Global Regulatory Policy, Coinbase
- Caroline Pham, Commissioner, CFTC
- Jan Ceysens, Head of Digital Finance Unit, Directorate General for Financial Stability, Financial Services and Capital Markets Union, European Commission (virtual)
- Umar Farooq, Co-Head Global Payments Sales and CEO, Onyx by JP Morgan Chase

Moderated by: Samara Moore, Director, Security Assurance, AWS

3:35-4:00 p.m. FIRESIDE CHAT **Salons D & E**

- Rostin Behnam, Chairman, U.S. Commodity Futures Trading Commission, CFTC

Introduced and moderated by: John Gulliver, Executive Director, PIFS

4:00 - 6:00 p.m. RAPORTEURS MEETING **State**

5:45-6:30 p.m. RECEPTION **Capitol Foyer**

6:35-7:05 p.m. KEYNOTE ADDRESS **Salons D & E**

- Sri Elaprolu, Global Head, GenAI Innovation Centre, AWS

Introduced and moderated by: Hal S. Scott, Emeritus Professor, Harvard Law School and President, PIFS

7:05-7:50 p.m. FIRESIDE CHAT Salons D & E

“Legal Challenges to the SEC’s Agenda”

- Gene Scalia, Partner, Gibson Dunn; Former U.S. Secretary of Labor
- Jay Clayton, Senior Policy Advisor and Of Counsel, Sullivan & Cromwell; Former Chairman, SEC

Introduced and moderated by: Hal S. Scott, Emeritus Professor, Harvard Law School and President, PIFS

7:50-9:15 p.m. DINNER Salons D & E

9:15-10:15 p.m. AFTER DINNER COCKTAILS

1331 Bar and Lounge (Penn Ave (-1) Level)

FRIDAY, April 19

7:45-8:30 a.m. BREAKFAST BUFFET Russell Hart (-2 level)

8:30-9:30 a.m. KEYNOTE ADDRESSES Penn Avenue Terrace (lobby level)

- Sarah Breenen, Deputy Governor for Financial Stability, Bank of England
- Mairead McGuinness, Commissioner for Financial Services, Financial Stability and Capital Markets Union, European Commission

Moderated and introduced by: Hal S. Scott, Emeritus Professor, Harvard Law School and President, PIFS

9:30-10:30 a.m. PANEL SESSION Penn Avenue Terrace

What Does the Future of Interest Rates Mean for Financial Institutions and Borrowers?

- Sean Campbell, Chief Economist, Head of Policy Research, Financial Services Forum
- Adam Posen, President, Peterson Institute for International Economics
- Andreas Dombret, Former Board Member, Deutsche Bundesbank; Global Senior Advisor; Oliver Wyman

Moderated and introduced by: Stefan Gavell, Vice Chair, PIFS

10:30-10:50 a.m. REFRESHMENT BREAK

10:50-11:50 a.m. PRESENTATION & DISCUSSION Penn Avenue Terrace

What’s Next for the E.U. Capital Markets Union & U.S. Capital Markets?

- Virginie Saade, Head of Government and Regulatory Policy, Europe, Citadel
- Niels Brab, Head of Group Regulatory Strategy, Government Relations & Political Affairs, Chief Regulatory Officer, Deutsche Börse Group
- Jakub Michalik, Head of International and Institutional Affairs, European Securities and Markets Authority

Moderated by: Jonathan Ondrejko, Senior Vice President of Programs, PIFS

11:50-12:45 p.m. PRESENTATION & DISCUSSION Penn Avenue Terrace

The Role of Banks in Lending and Economic Growth and the Rise of Private Credit

- William Birdthistle, Professor of Law, University of Chicago; Former Director of Investment Management, SEC
- Joseph Malley, Managing Director and Head of Financial Institutions Coverage, Americas, BNP Paribas

Moderated by: Stefan Gavell, Vice Chair, PIFS

12:45-1:30 p.m. CLOSING BUFFET LUNCHEON Russell Hart (-2 level)
