

SYMPOSIUM ON BUILDING THE FINANCIAL SYSTEM  
OF THE 21ST CENTURY:

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AN AGENDA FOR CHINA AND THE UNITED STATES  
SHANGHAI, CHINA • SEPTEMBER 5-7, 2008

**FRIDAY, SEPTEMBER 5**

- 6:00-6:30 Cocktail Reception - ZIJIN HALL, 1<sup>st</sup> floor of the Protocol Court
- 6:30-6:40 **GREETINGS** - ZIJIN HALL, 1<sup>st</sup> floor of the Protocol Court  
Lu Mai, Secretary-General, China Development Research Foundation (CDRF)  
Hal S. Scott, Nomura Professor and Director, Program on International Financial  
Systems, Harvard Law School
- 6:40-7:30 **KEYNOTE ADDRESS** - ZIJIN HALL, 1<sup>st</sup> floor of the Protocol Court  
GUO Shuqing, Chairman, China Construction Bank  
*Introduced by:* Levin ZHU, President, China International  
Capital Corporation Ltd.  
Ambassador Alan F. Holmer, Special Envoy for China and  
the Strategic Economic Dialogue, U.S. Department of Treasury (*pre-recorded video*)  
*Q & A by:* David P. Loevinger, Minister-Counselor for Financial Affairs,  
Embassy of the United States of America, Beijing
- 7:30-9:00 Dinner - ZIJIN HALL, 1<sup>st</sup> floor of the Protocol Court
- 9:00-11:00 After-Dinner Cocktail - 3<sup>rd</sup> floor of Guest-Greeting Court

**SATURDAY, SEPTEMBER 6**

- 7:30-8:15 Breakfast Buffet - 1<sup>st</sup> and 3<sup>rd</sup> floor of the Guest-Greeting Court  
Breakfast Meeting of Panelists, Reporters, and Facilitators (Please sit at  
the reserved tables on the 3<sup>rd</sup> floor of the Guest-Greeting Court)
- 8:30-8:35 **WELCOME & OPENING REMARKS** - YULAN HALL, 2nd floor of the Protocol Court  
ZHANG Yutai, Minister, the Development Research Center (DRC)  
of the State Council, China
- 8:35-9:30 **PANEL SESSION** - YULAN HALL, 2nd floor of the Protocol Court  
**Topic 1: Turmoil in the Financial Markets**  
China Panelist: ZHU Xiaohuang, Vice President, China Construction Bank  
China Panelist: HA Jiming, Chief Economist, China International  
Capital Corporation  
U.S. Panelist: Catherine R. Kinney, Group Executive Vice President & Head of Global  
Listings, NYSE Euronext  
U.S. Panelist: Stephen S. Roach, Chairman, Morgan Stanley Asia
- 9:30-9:45 Refreshment Break

9:45-11:25 **SMALL GROUP SESSIONS**

| <u>Group/Location</u>                                       | <u>Facilitators</u>           | <u>Reporters</u>  |
|---|-------------------------------|-------------------|
| 1: YULAN HALL, 2 <sup>nd</sup> floor Protocol Court         | Jinshu Zhang, DING Wei        | PEI Changhong     |
| 2: BAIHE HALL, 2 <sup>nd</sup> floor Protocol Court         | K.C. Lam, ZHOU Daoxu          | William Grimes    |
| 3: PUJIANG HALL, 4 <sup>th</sup> floor Guest-Greeting Court | Jack Murphy, LONG Gouqiang    | Michael DeSombre  |
| 4: YIXIN ROOM A, 3 <sup>rd</sup> floor Guest-Greeting Court | Bill Lu, HU Austin            | Barry Metzger     |
| 5: YIXIN ROOM B, 3 <sup>rd</sup> floor Guest-Greeting Court | Catherine Simmons, LI Ruishan | Arthur Mitchell   |
| 6: YIXIN ROOM C, 3 <sup>rd</sup> floor Guest-Greeting Court | David Stoughton, SUN Jie      | Christopher Wells |

11:30-1:00 Lunch - ZIJIN HALL, 1<sup>st</sup> floor of the Protocol Court

**KEYNOTE ADDRESS**

LI Jiange, Chairman, China International Capital Corporation

*Introduced by:* Jesse WANG, Vice President & CRO, China Investment Corporation

Richard Kramlich, General Partner/Co-Founder, New Enterprise Associates

1:10-1:30 **PANEL SESSION** – YULAN HALL, 2nd floor of the Protocol Court

**Topic 2: Issues in Public Sector and Private Sector Investments: Sovereign Wealth Funds, QDII, Private Equity**

China Panelist: HU Ruyin, Director, Research Center, Shanghai Stock Exchange

U.S. Panelist: Seiichi Fukuyama, BlackRock (Hong Kong) Limited

1:30-3:00 **SMALL GROUP SESSIONS**

| <u>Group/Location</u>                                       | <u>Facilitators</u>          | <u>Reporters</u>  |
|---|------------------------------|-------------------|
| 1: YULAN HALL, 2 <sup>nd</sup> floor Protocol Court         | Don Kanak, DING Wei          | PEI Changhong     |
| 2: BAIHE HALL, 2 <sup>nd</sup> floor Protocol Court         | Robin Radin, ZHOU Daoxu      | William Grimes    |
| 3: PUJIANG HALL, 4 <sup>th</sup> floor Guest-Greeting Court | Satoru Murase, LONG Gouqiang | Michael DeSombre  |
| 4: YIXIN ROOM A, 3 <sup>rd</sup> floor Guest-Greeting Court | David Asher, HU Austin       | Christopher Wells |
| 5: YIXIN ROOM B, 3 <sup>rd</sup> floor Guest-Greeting Court | Jeff Small, LI Ruishan       | Arthur Mitchell   |
| 6: YIXIN ROOM C, 3 <sup>rd</sup> floor Guest-Greeting Court | Nick Lardy, SUN Jie          | Barry Metzger     |

3:00-6:00 Reporters Meeting - PUJIANG HALL, 4<sup>th</sup> floor of the Guest-Greeting Court

3:00-5:50 Free Time

3:10 DONGJIAO State Guest Hotel guided garden tour – Meet at entrance of the Guest-Greeting Court

5:50 Shuttle to the Pudong Shangri-La Hotel – Meet in front of the Guest-Greeting Court

6:30-7:00 Cocktail Reception - The Grand Ballroom, 3rd floor, Pudong-Shangri-La

7:00-7:20 **KEYNOTE ADDRESS** - The Grand Ballroom, 3rd floor, Pudong-Shangri-La

HAN Zheng, Mayor, Shanghai Municipal Government

*Introduced by:* JIANG Ping, Secretary General, Shanghai Municipal Government

7:20-9:30 Dinner - The Grand Ballroom, 3rd floor, Pudong-Shangri-La

9:30 Shuttle to Dongjiao State Guest Hotel – Meet outside the lobby of Shangri-La Hotel

10:00-11:00 After-Dinner Cocktails - 3<sup>rd</sup> floor of the Guest-Greeting Court, Dongjiao Hotel

## SUNDAY, SEPTEMBER 7

- 7:30-8:15 Breakfast Buffet – 1<sup>st</sup> and 3<sup>rd</sup> floor of the Guest-Greeting Court  
Breakfast Meeting of Chairs and Reporters (Please sit at the reserved tables on the 3<sup>rd</sup> floor of the Guest-Greeting Court)
- 8:30-9:50 **PRESENTATION & DISCUSSION** - YULAN HALL, 2<sup>nd</sup> floor of the Protocol Court  
**Topic 1: Turmoil in the Financial Markets**  
China Chair: ZHU Congjiu, Assistant Chairman; CSRC  
U.S. Chair: Norman Sze, Managing Partner; China Consulting, Deloitte Consulting (Shanghai) Co. Ltd.
- 9:50-10:05 Refreshment Break
- 10:05-11:15 **PRESENTATION & DISCUSSION** - YULAN HALL, 2<sup>nd</sup> floor of the Protocol Court  
**Topic 2: Issues in Public Sector and Private Sector Investments: Sovereign Wealth Funds, QDII, Private Equity**  
China Chair: ZHANG Tao, Director-General, Statistics and Analysis Dept., People's Bank of China  
U.S. Chair: Elaine La Roche, Vice Chairman, JPMorgan Securities, China
- 11:15-11:20 Closing Remarks by FANG Xinghai, Director-General, Financial Service Office, Shanghai Municipal Government
- 11:15-1:00 Closing Lunch - ZIJIN HALL, 1<sup>st</sup> floor of the Protocol Court
- 1:00 Shuttle bus to Pudong International Airport - Meet in front of the Guest-Greeting Court